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(Tokyo Stock Exchange Prime Market)
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Notice Regarding Differences Between Consolidated Financial Forecasts and Actual Results for FY2026/3 and YoY Changes in
Non-consolidated Financial Results

We hereby announce that there are differences between the full-year consolidated financial forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which were announced on February 13, 2026, and the actual results announced today.

We also announce that there are differences between the full-year non-consolidated financial results for the fiscal year ending March 31, 2026 and the previous year's actual results.

Details

1. Differences Between Full-Year Consolidated Financial Forecasts and Actual Results

(1) Differences Between Full-Year Consolidated Financial Forecasts and Actual Results for Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (million yen)	Operating income (million yen)	Ordinary income (million yen)	Net income attributable to shareholders of the parent company (million yen)	Net income per share (yen)
Forecast (A)	34,500	1,000	1,050	1,400	157.97
Actual (B)	35,446	1,199	1,196	1,889	214.12
Difference (B - A)	946	199	146	489	-
Percentage difference	2.7	19.9	13.9	35.0	-
(Reference) Actual for FY2025/3	32,582	935	1,024	777	83.36

(2) Reasons for the Differences

Net sales slightly exceeded the previous forecast. Operating income and ordinary income exceeded the previous forecast as a result of efforts to generate profits through improved productivity and reduced fixed costs, in addition to the impact of increased sales, despite the effects of rising outsourcing costs and raw material prices as well as write-downs of certain inventories.

Net income attributable to owners of parent exceeded the previous forecast due to the increase in ordinary income as well as recording gains on sale of investment securities as extraordinary income.

2. Differences Between Full-Year Non-Consolidated Financial Results and Previous Year Results

(1) Differences Between Full-Year Non-Consolidated Financial Results for Fiscal Year Ending March 31, 2026 and Previous Year Results (April 1, 2025 to March 31, 2026)

	Net sales (million yen)	Operating income (million yen)	Ordinary income (million yen)	Net income (million yen)	Net income per share (yen)
FY2025/3 (A)	24,649	518	1,012	586	62.92
FY2026/3 (B)	27,233	475	1,007	1,703	193.01
YoY change (B – A)	2,583	(42)	(4)	1,116	-
YoY percentage change	10.5	(8.3)	(0.5)	190.3	-

(2) Reasons for the Differences

Regarding full-year results, net sales exceeded the previous year's results due to the recovery of capital investment demand from some customers for communication quality improvement in the mobile communications sector, as well as continued increase in demand in the fixed wireless and defense-related sectors.

Operating income and ordinary income slightly decreased compared to the previous year's results due to the effects of rising outsourcing costs and raw material prices as well as write-downs of certain inventories, despite efforts to generate profits through improved productivity and reduced fixed costs, in addition to the impact of increased sales.

Net income increased compared to the previous year's results, as well as the fact that impairment losses on fixed assets of consolidated subsidiaries were recorded in the previous year, while gains from investment partnerships were recorded as extraordinary income in the current year.