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Securities code: 6706
(Tokyo Stock Exchange Prime Market)
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Notice of Revision of Earnings Forecast

We hereby announce that we have revised the Consolidated Earnings Forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) announced on May 15 as follows.

1. Revision of Consolidated Earnings Forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	ordinary profit	profit attributable to owners of parent	Net income per share
Previous forecasts (A)	million yen 33,000	million yen 700	million yen 800	million yen 600	yen 67.15
Actual forecasts (B)	34,500	1,000	1,050	1,400	157.97
Difference (B-A)	1,500	300	250	800	-
Percentage change (%)	4.5	42.9	31.3	133.3	-
(Ref.) Results of previous year (Year ended March 31, 2025)	32,582	935	1,024	777	83.36

2. Reason for Revision

Regarding net sales, the forecast now exceeds the previous projection due to the continued recovery in capital investment demand from some customers for improving communication quality in the mobile communications-related field, progress in various construction projects in the broadcasting-related field, active efforts to capture demand for maintenance of existing equipment in the high-frequency induction heating equipment related field, and signs of recovery in capital investment demand from some customers. Regarding operating profit and ordinary profit, the forecast now exceeds the previous projection due to the impact of increased sales, as well as efforts to improve productivity and reduce fixed costs. Regarding profit attributable to owners of parent the forecast now exceeds the previous projection due to the impact of increased ordinary profit, as well as extraordinary income resulting from the investment performance of the investment limited partnership in which the Company has invested.

(Note) The above performance forecast is based on the information currently available to the Company and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.