



September 26, 2025

Company name: DKK Co., Ltd.
Representative: Tadatoshi Kondo,
President & Representative Director
Securities code: 6706
(Tokyo Stock Exchange Prime Market)
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Notice Regarding Execution of Loan Commitment Agreement with Financial Covenants

We hereby announce that it has decided to execute an existing loan commitment agreement with financial covenants (the “Agreement”) and will be making a borrowing (the “Borrowing”) as follows.

1. Reasons for entering into this Agreement

The Company's basic policy is to achieve growth by establishing a revenue-generating structure in its medium-term Business plan, "DKK-Plan 2028," which was announced on May 15, 2025.

To achieve the goals of "DKK-Plan 2028," the Company has concluded this agreement with the aim of strengthening its management base, ensuring agility and security in response to capital demand for growth investments, and further stabilizing its financial base.

2. Overview of this Agreement

(1) Contract type	Syndicated loan commitment
(2) Loan amount	4.4 billion yen out of the total 7 billion yen under the loan commitment agreement
(3) Agreement Date	September 26, 2025
(4) Drawdown date	September 30, 2025
(5) Arranger	Sumitomo Mitsui Banking Corporation
(6) Contract term	September 30, 2025 to September 29, 2028
(7) Interest Rate	Base interest rate plus Spread
(8) Collateral	Unsecured
(9) Lenders	Sumitomo Mitsui Banking Corporation、 MUFG Bank, Ltd. The Iyo Bank, Ltd. The Chiba Bank, Ltd. The Akita Bank, Ltd. Daishi Hokuetsu Bank, Ltd

3. Financial Covenants Attached to the agreement

- ① The total amount of net assets stated in the non-consolidated balance sheet as of the end of the fiscal year ending March 2026 and each fiscal year thereafter must be maintained at an amount equivalent to or greater than 75% of the total amount of net assets stated in the non-consolidated balance sheet as of the end of the most recent fiscal year.
- ② The total amount of net assets stated in the consolidated balance sheet as of the end of the fiscal year ending March 2026 and each fiscal year thereafter must be maintained at an amount equivalent to or greater than 75% of the total amount of net assets stated in the consolidated balance sheet as of the end of the most recent fiscal year.
- ③ The ordinary profit or loss recorded in the non-consolidated statement of income at the end of the fiscal year ending March 2026 and at the end of each fiscal year thereafter will not be a loss for two consecutive fiscal years.
- ④ The ordinary profit or loss recorded in the consolidated statement of income at the end of the fiscal year ending March 2026 and at the end of each fiscal year thereafter will not be a loss for two consecutive fiscal years.

4. Future outlook

The impact of the Loan Drawdown on the Company's financial results is expected to be minor.